



Member contribution form

This form should be used by employers/members of the Super Directions Fund to make one-off contributions or to set up an ongoing direct debit. The direct debit facility is only available to members of the Super Directions for Business Rollover Section.

1 Plan and member number

Plan and member number

Member of: Super Directions for Business Super Directions for Business Rollover Section

2 Member details

Mr Mrs Miss Ms Other please specify

Surname (please print) Given name(s) / / Date of birth

Street number and name Town/Suburb State Postcode

Are you an unsupported/self-employed member? Yes No

3 Contribution details

Specify contribution amount

Personal contributions

Non-concessional member contribution \$

Non-concessional spouse contribution \$

Total \$

Employer contributions

Superannuation guarantee contribution \$

Salary sacrifice contribution \$

Additional employer contribution \$

Total \$

Contribution period (applies only to employer contributions) / / to / /

All contributions received will be invested in accordance with previous instructions. If no instructions have been given, contributions will be invested in the Multi-manager Balanced portfolio. Members of Super Directions for Business with an account balance below \$1,200, will have their money invested in the Protection portfolio.

4 Employer details (required if employer contributions are completed in section 3)

Employer name (please print)

Contact details

Mr Mrs Miss Ms Other please specify

Surname (please print) Given name(s)

Employer signature / / Date

5 Payment details (Direct debit is only available to members of Super Directions for Business Rollover Section)

Select payment method cheque direct debit (please complete section 6)

If you are paying by cheque, please send the cheque payable to AXA together with this form. This will enable AXA to correctly allocate contributions to your nominated plan and avoid processing delays. Please retain a copy for your records.

Our mailing address is: PO Box 14669, Melbourne VIC 8001.

6 Direct debit request (Available only to members of Super Directions for Business Rollover Section)

Please only complete this section if you are setting up a direct debit payment. Do not complete if paying by cheque.

I/We request that you, until further notice, debit my/our account detailed below, the amount The National Mutual Life Association of Australasia Limited (User ID 109) will debit or charge me, through the direct debit system.

I/We understand and acknowledge that:

- 1 The financial institution may in its absolute discretion determine the order of priority of payment by it of any monies pursuant to this Authority or any authority or mandate.
- 2 The financial institution may in its absolute discretion at any time by notice in writing to me/us terminate this Authority as to future debits.
- 3 The User may, by prior arrangement and advice to me/us, vary the amount or frequency of future debits.

Select your payment frequency (tick ONE option only)

One-off Monthly Quarterly

Start payments on

Financial institution and account details

Financial institution name

Branch name

Branch street number and name

Town/Suburb

State

Postcode

Account name

-

BSB number

Account number

Signature of account holder(s)

Date

Signature of account holder(s)

Date

7 Payment of one-off contributions

Member, employer or spouse one-off contributions may be paid at any time. You must provide your tax file number to enable your superannuation fund to accept any member or spouse contributions. Contribution caps apply to concessional and non-concessional contributions. Contributions received in excess of these caps will incur additional taxes. For more information, please contact your financial adviser.

Contribution types

- 1 Member contributions include:
 - voluntary contributions made by a member to top up their superannuation funds from after-tax salary. These may be eligible for the Government's co-contribution (up to certain limits and providing salary is below the co-contribution threshold)
 - contributions paid by self-employed persons.
- 2 Employer contributions include:
 - Superannuation Guarantee (SG)/Award contributions which are preserved contributions paid in accordance with the minimum compulsory superannuation requirements
 - additional contributions paid over and above the minimum compulsory superannuation requirements
 - salary sacrifice contributions.
- 3 Spouse contributions

8 Eligibility to make/receive contributions

If you are under the age of 65, you are able to make/receive:

- mandated employer contributions (SG and award)
- employer voluntary contributions
- personal contributions
- spouse contributions, and
- Government co-contributions

If you are aged between 65 and 74, you are able to make/receive:

- mandated employer contributions (SG and award)
- employer voluntary contributions once you have been gainfully employed for at least 40 hours in a period of no more than 30 consecutive days in the financial year
- personal contributions if you have been gainfully employed for at least 40 hours in a period of no more than 30 consecutive days in the financial year
- spouse contributions (up to and including age 70), and
- Government co-contributions (up to and including age 70)

If you are over the age of 75, you are able to make/receive:

- Mandated award contributions only

9 Member signature

I confirm I am eligible to make/receive contributions.

Member signature

Date